

Student's Name: _____ SID Number: _____

Enrollment Status Circle your expected enrollment status for 2017-18:

Fall: Full-time Half-time Not enrolled **Spring:** Full-time Half-time Not enrolled

Asset Information Complete the following for you (and your spouse) –do not enter parent information. Attach a separate sheet, if necessary, to explain or clarify any of the following information.

Liquid Assets: _____ Include value of current cash, investments, stocks, bonds, CDs, US Savings Bonds, mutual funds (do not report retirement fund accumulations)

Trust Fund Total Value (not reported above): _____

Home: worth _____ debt _____ Real Estate (other than home): worth _____ debt _____

Other Assets _____ (explain): _____

_____ Outside

Scholarships: source(s) _____ \$ _____

Certification Statement In order to process this form, the following statement must be read and signed.

By signing this form, I certify that all information reported on it is complete and correct. Furthermore, I certify that any money I receive will be used for expenses related to my study at Yale. I understand that I must notify the Financial Aid Office promptly and in writing of any changes in my financial circumstances. Such changes include receipt of outside scholarships, fellowships or assistantships, as well as changes in family income or assets. I understand that such changes may necessitate an adjustment to my financial aid award. I certify that I am not in default on any loan and have not borrowed in excess of the academic year or aggregate loan limits under the Federal Title IV programs at any institution. I understand that it is the policy of the Yale School of Architecture to refuse financial aid to any student who is in default of any federal or institutional loan, who has borrowed in excess of loan limits, or who owes a refund to the Department of Education, Yale or any other institution for any Federal Title IV financial aid.

Signature _____ Date _____

Student Loan Requests for U.S. Citizens and Permanent Residents

Federal Direct Stafford Loan

A Federal Direct Stafford loan is a student loan with a 5.31% interest rate plus 1.069% origination fee and is payable over 10 years or more after graduation. The maximum loan is \$20,500 per year. According to recent Federal law there is no interest subsidy on a graduate Direct Stafford loan, which means that the government does not pay the interest while students are in school. Students may either pay the interest monthly or have it capitalized into the principal when they are no longer in school. First time borrowers will receive an email from Student Financial Services with instructions for e-signing the master promissory note and for completing an entrance interview.

Indicate the amount of Federal Direct Stafford Loan requested in 2017-18: \$ _____

***Federal Perkins Loan (returning students with prior Perkins loans only)**

A Federal Perkins loan is a student loan with a 5% interest rate and is payable over 10 years after graduation. The interest is subsidized during enrollment and there is no origination fee. The maximum loan is \$6,000 per year, subject to availability. First time borrowers will receive an email from Student Financial Services with instructions for e-signing the master promissory note and for completing an entrance interview. This is a secondary loan awarded only after a student has borrowed the maximum \$20,500 Federal Direct Stafford Loan.

Indicate the amount of Perkins Loan requested in 2017-18: \$ _____

Federal Direct PLUS Loan

A Federal Direct PLUS loan is a student loan for credit worthy students with a 6.31% interest rate plus a 4.276% origination fee. It is payable over 10 years or more and may be consolidated with the Direct Stafford and Perkins loans. Interest is not subsidized. The maximum loan is the total cost of education minus all other aid. The loan is payable when disbursed or payments may be deferred while enrolled with interest capitalized into principal when a student is no longer in school. First time borrowers will receive an email from Student Financial Services with instructions for e-signing the master promissory note and for completing an entrance interview.

By signing this form below, I authorize the U.S. Department of Education to investigate my credit record.

Signature _____ Date _____

Indicate the amount of Federal Direct PLUS Loan requested in 2017-18: \$ _____

Student Loan Request for International Students

International students who wish to borrow a Graduate and Professional International Loan should complete the Self Certification Form found in the yellow area under the Truth in Lending heading at <http://www.yale.edu/sfas/finaid/graduate-and-professional-students/gradstudentloaninfo.html>. Details about this loan may be found at the same site under the heading "2017-18 Application/Solicitation Disclosures." Indicate the amount of loan requested, up to a \$35,000 maximum per year, in Section 2, item C and forward this form to the Financial Aid Office at the School of Architecture for processing.